



This agreement outlines the terms of our legal relationship and the scope of work to be performed. Please review these provisions carefully as we begin our partnership.

1. Our Relationship

You are my client and are hiring me, Bryan Eisenbise (using the “Trust Legal Group” name), as your attorney duly licensed in California.

2. Scope of Work and Our Duties to You

I agree to provide you with legal services as outlined on the invoice provided to you, which is legally incorporated into this agreement by reference. As your attorney, I am also bound to certain duties—including confidentiality and professional conduct—as outlined by the State Bar of California at www.Calbar.ca.gov.

3. Your Duties to Us

You agree to fulfill your financial obligations as outlined on the provided invoice. You also agree to provide us with accurate and timely information throughout the duration of our engagement.

4. How We Handle Fees

Under California Rules of Professional Conduct, Rule 1.5(e), any payment collected is fully refundable until the scope of work is performed. Payment collection does not imply immediate ownership by the firm until services are rendered.

5. Data Security and Privacy

Communication, notes, and drafts are stored on Clio’s industry-leading cloud storage platform. This information is only accessible by attorneys and staff properly trained to handle and manage confidential information.

6. Potential Conflict of Interest for Couples

In joint representation, I cannot act for the benefit of one individual at the expense of the other. My duties apply to you as a couple. You acknowledge the right to hire independent counsel but agree to proceed with joint representation.

7. Miscellaneous Provisions

This agreement is governed by the laws of the State of California. Pursuant to California Rules of Professional Conduct, Rule 1.4.2(a), I have chosen to self-insure. I reserve the right to void the agreement and refund any money paid within 48 hours of your signature.

For informational use only. You will be provided a signable version upon engagement.