TLG
Trust Legal Group

How to Create Your Simple Living Trust with an Attorney for Only $795

Why You Shouldn't Have to Pay Full Price

You're probably reading this because you want to get a living trust but don't want to pay the $1,500 to $4,000 you see most attorneys advertise. The truth is that for complex matters, that price can be justified, but if your situation is simple, you don't need a complicated and drawn-out process costing you thousands of dollars and taking months to complete.

Do you want to simply get your affairs in order, so your family doesn't have to go through the court-involved probate process? Then you shouldn't have to pay full price.

We Are Tailor-Made to Work with You

We intentionally market our services to frustrated individuals and families who want to protect themselves by getting a living trust but can't justify the exorbitant expense. Our mission is to offer a simple and affordable alternative.

An Efficient and Affordable Process

We have worked with over 2,700 clients to create their living trusts. Over the years we have refined our process to make it extremely efficient and low cost. Efficient and low cost means lower fees and a simpler experience for our clients. Here is how we work:

- We begin with a 30-minute intake discussion (phone or Zoom). No long and complicated forms to fill out. We ask you simple and straightforward questions about your basis estate planning decisions.

- It takes us about a week to complete a draft and plain-English summary for you to review.

- After making any changes or updates, we print everything out, assemble it into a 3-ring binder with tabs and cover sheets and FedEx it out to you.

- Although we include step-by-step signing instructions, we can also set up a phone or Zoom meeting to go over all the final documents with you.

- All of our clients enjoy free changes for the first year and free unlimited lifetime consultations.

A <u>Complete</u> Living Trust Bundle

We don't cut any corners with what we offer our clients. Your living trust bundle will include <u>everything</u> you need. In other words, when we are finished working together, *you can mark this off your to-do list.* Below is a list of all that is included for the $795 flat fee:

- Revocable Living Trust (Individual or Joint)
- Power(s) of Attorney
- Advance Health Care Directive(s)
- HIPAA Authorization(s) and Waiver(s)
- Pourover Will(s) and Guardian Appointment(s)
- Certification of Trust
- General Assignment / Declaration of Trust
- Assignment of Personal Property
- Personal Property Distribution Instructions
- Final Memorial Instructions
- Trust Funding Information
- Marital Property Agreement (if needed)
- One Quitclaim Deed transferring property into trust

Do you have multiple properties or a special needs beneficiary? We can address your unique circumstances for a nominal additional fee.

Getting Started (Next Steps)

Again, our process is designed to be simple. To get started. we DO NOT have a long intake form to send to you to fill out. Instead, we set up a time to go over your basic estate planning decisions. <u>But first, let's start with a one-on-one attorney consultation</u>.

During consultations I focus on answering the client's questions and making sure we address what is prompting you to reach out in the first place. I am interested in getting to know your situation and explore how we can help you.

There are two things <u>I promise</u> with every consultation:

1. There will not be any selling or pressure. If you want to move forward at the end of our call, simply let us know. If not, no worries at all.
2. You will walk away with valuable education and a clearer understanding of how living trusts work and what you need to do to get yours done (even if it isn't with us).

Visit https://calendly.com/trustlegalgroup/ic or email us at Consultations@TrustLegalGroup.com to schedule your consultation today!

I look forward to speaking with you!

Bryan Eisenbise, Esq.